

# Johannesburg | Durban | Cape Town | Springbok | Pietermaritzburg

# January 2025

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#### Pietermaritzburg Economic Justice & Dignity Group [PMBEJD]

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#### **Contents**

1. Summary Data Reference Sheet	1
2. Household Food Index: All areas	2
3. Household Food Index: All areas, by foods prioritised & bought first	3
4. Household Food Index: All areas, zero-rated vs. VAT	4
5. Household Domestic & Personal Hygiene Index: All areas	5
6. Basic Nutritional Food Index: families	6
7. Basic Nutritional Food Index: children	6
8. National Minimum Wage Scenarios	7-8
9. Household Food Basket: Per area, compared	9
10. Household Food Index: Johannesburg	10
11. Household Food Index: Durban	11
12. Household Food Index: Cape Town	12
13. Household Food Index: Springbok	13
14. Household Food Index: Pietermaritzburg	14
15. Household Food Index: Mtubatuba	15
16. Food price methodology	16-17
17. References	18

#### **About the Household Affordability Index**

The Household Food Basket has been designed together with women living on low incomes in Johannesburg (Soweto, Alexandra, Tembisa and Hillbrow), Cape Town (Gugulethu, Philippi, Khayelitsha, Langa, Delft, Dunoon), Durban (KwaMashu, Umlazi, Isipingo, Durban CBD, Hammarsdale, Pinetown), Pietermaritzburg, Mtubatuba (in Northern KwaZulu-Natal), and Springbok (in the Northern Cape). It includes the foods and the volumes of these foods which women living in a family of seven members (an average low-income household size) tell us they typically try and secure each month. The basket was designed through a pilot project which ran from April 2020 to August 2020. It cannot however be considered the basket for every family living on a low income in each area and for all areas covered. It is however considered a reasonable proxy for a food basket which women identified as including the most important typical foods which most households try and buy each month, given affordability constraints. The Household Food Basket is not nutritionally complete.

Food prices are tracked directly by women data collectors off the shelves of **47 supermarkets and 32 butcheries** that target the low-income market and which women identified as those they shop at in the areas where they live. Food selection at the supermarket shelves mirrors how women themselves make decisions at the supermarket shelves given affordability constraints *viz.* that the foods are chosen on relative affordability and reasonable quality, and supermarkets and food brands are switched to seek out the cheapest prices and special deals. The selection of supermarkets and food brands is dynamic and subjective. Women are smart and savvy shoppers, and shop around for bargains: this specific methodology used provides an accurate cost of a monthly household food basket, as purchased by women living on low incomes.

**There are 44 foods in the Household Food Basket.** The date for data collection is the first week of each month. Data is collected and released in the same month. Data is presented for each area, and it is also weighted and averaged for all 6 areas. *For more on methodology, see page 16-17.* 

#### **About the Pietermaritzburg Economic Justice & Dignity Group**

The Pietermaritzburg Economic Justice & Dignity Group is a Civil Society initiative founded in July 2018. This initiative focusses on issues of economic justice, the low-wage regime and on the increasing household affordability and food price crisis, with its attendant nutritional deficiencies, health and developmental consequences, and the lack of imaginative policy and systemic responses to deal with this crisis.

The Pietermaritzburg Economic Justice & Dignity Group envisions and work towards a society of solidarity, based on a politics of love and universality, and an economy which provides justice, equity, and dignity for all.

#### 1. JANUARY 2025 Summary Data Reference Sheet

#### **Summary of Household Affordability Data**

National Minimum Wage January 2025 (22 working days)				
General workers at R27,58/hr	R4 854,08			
General workers at 10% exemption at R24,82/hr	R4 368,67			
Minimum underspend on food in Jan 2025	-46,4%			

Cost of Household Food Basket in January 2025					
Cost of Household Food basket in January 2025					
Cost of <i>Joburg</i> Household Food	Basket	R5 507,38			
Cost of <i>Durban</i> Household Food	d Basket	R5 451,07			
Cost of Cape Town Household F	R5 368,58				
Cost of Springbok Household Fo	R5 773,13				
Cost of <i>Maritzburg</i> Household F	R5 075,4!				
Cost of <i>Mtubatuba</i> Household F	R5 600,67				
Average cost of Household Foo	DE 422 E				
areas).	R5 433,70				
Month-on-month change	0,9%				
Year-on-year change	R108,84	2,0%			

#### Cost of foods prioritised & bought first in Household Food Basket: year-on-year Jan 2024 to Jan 2025

Basket: year-on-year Jan 2024 to Jan 2025					
Core foods	Jan_2024	Jan_2025			
Core roods	cost	cost			
Maize meal (30kg)	R 294,10	R 341,39			
Rice (10kg)	R 172,64	R 172,37			
Cake Flour (10kg)	R 127,41	R 126,29			
White sugar <i>(10kg)</i>	R 207,68	R 218,81			
Sugar beans (5kg)	R 196,43	R 232,02			
Samp (5kg)	R 63,14	R 69,01			
Cooking oil (5L)	R 157,93	R 157,06			
Salt (1kg)	R 16,29	R 15,96			
Potatoes (10kg)	R 118,59	R 113,79			
Onions (10kg)	R 90,91	R 94,22			
Frozen chicken pieces (10kg)	R 417,51	R 405,55			
Curry powder (200g)	R 38,61	R 40,18			
Stock cubes (24 cubes x2)	R 51,00	R 48,96			
Soup (400g x2)	R 50,90	R 51,28			
Tea (250g)	R 30,12	R 32,46			
White bread (25 loaves)	R 420,50	R 425,32			
Brown bread (25 loaves)	R 383,80	R 391,96			
Subtotal of core foods	R2 837,56	R 2 936,63			

Cost of Household Domestic and Personal	D1 045 64
Hygiene Products Basket in January 2025	R1 045,64

Cost of a basic nutritious diet for a family per month, Jan 25				
Household size with 4 members	R3 830,05			
Household size with 5 members	R4 838,83			
Household size with 7 members	R6 686,86			

Average cost of a basic nutritious diet for a child per month				
in January 2025				
Small child aged 3-9 years	R857,75			
Small child aged 10-13 years	R933,27			
Girl child aged 14-18 years	R990,28			
Boy child aged 14-18 years	R1 124,27			
Average for all children R976,39				
In Ion 2025, the Child Support Crent (BE20) is 22% below the				

In **Jan 2025**, the Child Support Grant (R530) is **33%** below the food poverty line (R796) & **46%** below the average cost to secure a basic nutritious diet for a child (R976,39).

# Summary of Statistics South Africa's (and other) Economic and Social Data

All South Africans	
Population size	63,016 million
Unemployment rate	32,1%
Expanded unemployment rate	41,9%
Numbers of people unemployed	12,231 million
Numbers of people employed	16,946 million
Number of people one wage supports	3,7
Maximum NMW January 2025	R4 854,08
NMW shared in a family, per person	R1 311,91

Black South Africans	
Population size	51,509 million
Unemployment rate	36,1%
Expanded unemployment rate	46,1%
Numbers of people unemployed	11,073 million
Numbers of people employed 12,934 m	
Number of people one wage supports	4
Maximum NMW January 2025	R4 854,08
NMW shared in a family, per person	R1 213,52

White South Africans	
Population size	4,539 million
Unemployment rate	8,2%
Expanded unemployment rate	10,8%
Numbers of people unemployed	209 000
Numbers of people employed	1,723 million
Number of people one wage supports	2,6
Maximum NMW January 2025	R4 854,08
NMW shared in a family, per person	R1 866,95

The maximum value of the National Minimum

Wage [NMW] per hour	
Level of NMW at 10% exemption	R24,82
The value of the Social Relief of Distress Grant (SRD)	R370,00
The value of the Child Support Grant [CSG]	R530,00
The value of the Old-age Grant [OAG]	R2 190,00
The number of children receiving a CSG	13,2 million
The number of pensioners receiving an OAG	4,1 million
The consequence of a consequence (i.e. (LIDDI )	D1 C24 00
The upper-bound poverty line [UBPL]	R1 634,00
The lower-bound poverty line [LBPL]	R1 109,00
The food poverty line [FPL]	R796,00
% of people living below the UBPL (30,4m)	55,5%
% of people living below the FPL (13,8m)	25,2%
% of Black South Africans living below the UBPL	64,2%
(±29,9m)	
Stunting levels in boy children under 5 years	30%
Stunting levels in <i>girl children under 5 years</i>	25%

Any errors in data entry or calculations are our own. See reference page 18 for data references.

All efforts are made to source the latest available data.

Estimated overall HIV prevalence rate among

population in 2024 (±8 million)

12,7%

R27,58

#### 2. JANUARY 2025 Household Food Index: All areas

		Index 2024/25			change in Rands		change in %	
Foods tracked tracked		Jan_2024	Dec_2024	Jan_2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025
Maize meal	30kg	R294,10	R332,20	R341,39	R 9,19	R 47,29	3%	16%
Rice	10kg	R172,64	R170,16	R172,37	R 2,21	-R 0,27	1%	0%
Cake Flour	10kg	R127,41	R125,55	R126,29	R 0,74	-R 1,12	1%	-1%
White sugar	10kg	R207,68	R217,46	R218,81	R 1,35	R 11,13	1%	5%
Sugar beans	5kg	R196,43	R223,72	R232,02	R 8,30	R 35,59	4%	18%
Samp	5kg	R63,14	R67,85	R69,01	R 1,16	R 5,87	2%	9%
Cooking oil	5L	R157,93	R154,10	R157,06	R 2,96	-R 0,88	2%	-1%
Salt	1kg	R16,29	R15,38	R15,96	R 0,58	-R 0,32	4%	-2%
Potatoes	10kg	R118,59	R106,44	R113,79	R 7,35	-R 4,80	7%	-4%
Onions	10kg	R90,91	R89,82	R94,22	R 4,40	R 3,30	5%	4%
Frozen chicken portions	10kg	R417,51	R403,27	R405,55	R 2,29	-R 11,96	1%	-3%
Curry powder	200g	R38,61	R39,52	R40,18	R 0,66	R 1,57	2%	4%
Stock cubes	24 cubes x2	R51,00	R49,31	R48,96	-R 0,36	-R 2,04	-1%	-4%
Soup	400g x2	R50,90	R52,25	R51,28	-R 0,97	R 0,38	-2%	1%
Tea	250g	R30,12	R31,67	R32,46		R 2,34	2%	8%
Full cream milk	6L	R97,32	R98,52	R98,09	-R 0,42	R 0,77	0%	1%
Maas	4L	R59,37	R61,23	R61,25	R 0,01	R 1,88	0%	3%
Eggs	60 eggs	R177,81	R164,06	R165,63	R 1,57	-R 12,18		-7%
Chicken feet	2kg	R84,66	R85,84	R82,96		-R 1,71	-3%	-2%
Gizzards	2kg	R91,57	R91,13	R92,16		R 0,59	1%	
Chicken livers	2kg	R83,51	R76,76	R80,35				-4%
Beef liver	2kg	R100,90	R110,36	R105,78			-4%	5%
Beef	2kg	R193,09	R179,41	R185,09				-4%
Wors	2kg	R144,71	R141,39	R147,21	R 5,83	R 2,50	4%	2%
Inyama yangaphakathi	2kg	R92,03	R98,33	R101,18		R 9,15		10%
Fish	2kg	R120,10	R120,48	R123,42	R 2,94	R 3,33	2%	3%
Tomatoes	6kg	R138,45	R136,95	R134,73	-R 2,22	-R 3,71	-2%	-3%
Carrots	5kg	R43,62	R42,09	R43,75			4%	0%
Butternut	10kg	R118,88	R94,92	R94,41	-R 0,51	-R 24,48		-21%
Spinach	8 bunches	R103,92	R113,65	R118,02	R 4,37	R 14,10		14%
Cabbage	2 heads	R37,93	R40,98	R41,27	R 0,29	R 3,33	1%	9%
Green pepper	2kg	R68,30	R64,86	R65,39	R 0,53	-R 2,91	1%	-4%
Cremora	800g	R49,92	R60,01	R58,76	-R 1,26		-2%	18%
Tinned pilchards	400g x6	R145,41	R153,61	R154,43	R 0,82	R 9,03	1%	6%
Canned beans	410g x6	R88,94	R91,16	R93,07	R 1,92	R 4,13		
Bananas	4kg	R79,94	R83,03	R80,74	-R 2,29	R 0,80	-3%	1%
Apples	3kg	R57,98	R54,54	R55,94				
Oranges	7kg	R82,03	R84,07	R84,07				
Margarine	1kg	R42,22	R41,56	R41,38				
Peanut butter	400g x2	R77,38	R81,98	R82,28				
Polony	2.5kg	R69,02	R65,71	R66,69				
Apricot jam	900g	R38,29	R38,58	R39,01	R 0,43			
White bread	25 loaves	R420,50	R429,96	R425,32				
Brown bread	25 loaves	R383,80	R399,50	R391,96				
Total household food		R 5 324,86						

**Month-on-month:** The cost of the **average household food basket** *increased* by **R50,32 (0,9%)** from R5 383,38 in December 2024 to R5 433,70 in January 2025.

**Year-on-year:** The cost of the **average household food basket** *increased* by **R108,84 (2,0%**) from R5 324,86 in January 2024 to R5 433,70 in January 2025.

# 3. JANUARY 2025 Household Food Index: All areas, by foods prioritised & bought first

		In	dex 2024/2	25	change	in Rands	change in %	
Foods tracked	Quantity tracked	Jan_2024	Dec_2024	Jan_2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025
Maize meal	30kg	R294,10	R332,20	R341,39	R 9,19	R 47,29	3%	16%
Rice	10kg	R172,64	R170,16	R172,37	R 2,21	-R 0,27	1%	0%
Cake Flour	10kg	R127,41	R125,55	R126,29	R 0,74	-R 1,12	1%	-1%
White sugar	10kg	R207,68	R217,46	R218,81	R 1,35	R 11,13	1%	5%
Sugar beans	5kg	R196,43	R223,72	R232,02	R 8,30	R 35,59	4%	18%
Samp	5kg	R63,14	R67,85	R69,01	R 1,16	R 5,87	2%	9%
Cooking oil	5L	R157,93	R154,10	R157,06	R 2,96	-R 0,88	2%	-1%
Salt	1kg	R16,29	R15,38	R15,96	R 0,58	-R 0,32	4%	-2%
Potatoes	10kg	R118,59	R106,44	R113,79	R 7,35	-R 4,80	7%	-4%
Onions	10kg	R90,91	R89,82	R94,22	R 4,40	R 3,30	5%	4%
Frozen chicken portions	10kg	R417,51	R403,27	R405,55	R 2,29	-R 11,96	1%	-3%
Curry powder	200g	R38,61	R39,52	R40,18	R 0,66	R 1,57	2%	4%
Stock cubes	24 cubes x2	R51,00	R49,31	R48,96	-R 0,36	-R 2,04	-1%	-4%
Soup	400g x2	R50,90	R52,25	R51,28	-R 0,97	R 0,38	-2%	1%
Tea	250g	R30,12	R31,67	R32,46	R 0,79	R 2,34	2%	8%
White bread	25 loaves	R420,50	R429,96	R425,32	-R 4,64	R 4,82	-1%	1%
Brown bread	25 loaves	R383,80	R399,50	R391,96	-R 7,54	R 8,16	-2%	2%
Total household food basket		R 2 837,56	R2 908,14	R2 936,63	R 28,49	R 99,07	1,0%	3,5%

**Month-on-month:** The average cost of the foods prioritsed and bought first in the household food basket *increased* by **R28,49 (1,0%)** from R2 908,14 in December 2024 to R2 936,63 in January 2025.

**Year-on-year:** The **average cost of the foods prioritsed and bought first** in the household food basket *increased* by **R99,07 (3,5%)** from R2 837,56 in January 2024 to R2 936,63 in January 2025.

The cost of the foods prioritised and bought first in the Household Food Basket is important. The core foods are bought first and these foods ensure that families do not go hungry whilst ensuring that meals can be cooked. When the prices of core foods increase, there is less money to secure other important mostly nutritionally-rich foods, which are essential for health and well-being and strong immune systems (viz. meat, eggs and dairy which are critical for protein, iron and calcium; vegetables and fruit which are critical for vitamins, minerals and fibre; and Maas, peanut butter and pilchards, good fats, protein and calcium essential for children. The data shows that the core foods contribute 54% of the total cost of the Household Food Basket. At an average cost of R2 936,63 in January 2025, these foods are relatively very expensive in relation to the total money available in the household purse to secure food. These foods must be bought regardless of price escalations. The high cost of core staple foods result in a lot of proper nutritious food being removed off the family plates. The consequences of high costs on the core foods has a negative impact on overall household health and well-being, and child development.

#### 4. JANUARY 2025 Household Food Index: Zero-rated vs. VAT

	0	li	ndex 2024/2	5	change i	in Rands	chang	e in %
Foods tracked	Quantity tracked	Jan_2024	Dec_2024	Jan_2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025
				ated foods				
Maize meal	30kg	R294,10	R332,20	R341,39	R 9,19	R 47,29	3%	16%
Rice	10kg	R172,64	R170,16	R172,37	R 2,21	-R 0,27	1%	0%
Samp	5kg	R63,14	R67,85	R69,01	R 1,16	R 5,87	2%	9%
Sugar beans	5kg	R196,43	R223,72	R232,02	R 8,30	R 35,59	4%	18%
Cooking oil	5L	R157,93	R154,10	R157,06	R 2,96	-R 0,88	2%	-1%
Full cream milk	6L	R97,32	R98,52	R98,09	-R 0,42	R 0,77	0%	1%
Maas	4L	R59,37	R61,23	R61,25	R 0,01	R 1,88	0%	3%
Eggs	60 eggs	R177,81	R164,06	R165,63	R 1,57	-R 12,18	1%	-7%
Potatoes	10kg	R118,59	R106,44	R113,79	R 7,35	-R 4,80	7%	-4%
Onions	10kg	R90,91	R89,82	R94,22	R 4,40	R 3,30	5%	4%
Tomatoes	6kg	R138,45	R136,95	R134,73	-R 2,22	-R 3,71	-2%	-3%
Carrots	5kg	R43,62	R42,09	R43,75	R 1,66	R 0,13	4%	0%
Butternut	10kg	R118,88	R94,92	R94,41	-R 0,51	-R 24,48	-1%	-21%
Spinach	8 bunches	R103,92	R113,65	R118,02	R 4,37	R 14,10	4%	14%
Cabbage	2 heads	R37,93	R40,98	R41,27	R 0,29	R 3,33	1%	9%
Green Pepper	2kg	R68,30	R64,86	R65,39	R 0,53	-R 2,91	1%	-4%
Tinned pilchards	6 tins	R145,41	R153,61	R154,43	R 0,82	R 9,03	1%	6%
Bananas	4kg	R79,94	R83,03	R80,74	-R 2,29	R 0,80	-3%	1%
Apples	3kg	R57,98	R54,54	R55,94	R 1,40	-R 2,04	3%	-4%
Oranges	7kg	R82,03	R84,07	R84,07	R 0,00	R 2,04	0%	2%
Brown bread	25 loaves	R383,80	R399,50	R391,96	-R 7,54	R 8,16	-2%	2%
Cake flour	10kg	R127,41	R125,55	R126,29	R 0,74	-R 1,12	1%	-1%
Subtotal of zero-rated foods	•	R 2 815,93	R 2 861,86	R 2 895,85 bject to VAT	R 33,99	R 79,92	1,2%	2,8%
\A/l=:+= ====	101	D207.C0		-	D 1 25	D 11 12	10/	F0/
White sugar	10kg	R207,68	R217,46	R218,81	R 1,35	R 11,13	1%	5% -3%
Frozen chicken portions	10kg	R417,51	R403,27	R405,55	R 2,29	-R 11,96	1% -3%	-3% -2%
Chicken feet	2kg	R84,66	R85,84	R82,96	-R 2,89	-R 1,71		-2% 1%
Gizzards	2kg	R91,57 R83,51	R91,13 R76,76	R92,16 R80,35	R 1,03	R 0,59	1% 5%	-4%
Chicken livers	2kg 2kg	R100,90	R110,36	R105,78	R 3,58 -R 4,59	-R 3,16 R 4,88	-4%	-4% 5%
Beef liver Beef	2kg		R179,41	-	-R 4,59 R 5,68	-R 8,00	3%	-4%
Wors	2kg	R193,09 R144,71	R179,41	R185,09 R147,21	R 5,83	-R 0,00 R 2,50	4%	-4% 2%
	2kg	R144,71	R98,33	R147,21	R 2,86	R 2,30	3%	10%
Inyama yangapakhathi Fish	2kg	R120,10	R120,48	R123,42	R 2,00	R 3,33	2%	3%
Salt	1kg	R16,29	R120,46	R123,42	R 0,58	-R 0,32	4%	-2%
Stock	48 cubes	R51,00	R49,31	R48,96	-R 0,36	-R 0,32	-1%	-2 <i>%</i> -4%
Soup	800g	R50,90	R52,25	R51,28	-R 0,97	R 0,38	-1%	-4 <i>%</i> 1%
Curry powder	400g	R38,61	R39,52	R40,18	R 0,66	R 1,57	2%	4%
Tea	200g	R30,12	R31,67	R32,46	R 0,79	R 2,34	2%	8%
Cremora	1kg	R49,92	R60,01	R58,76	-R 1,26	R 8,83	-2%	18%
Canned beans	6 cans	R88,94	R91,16	R93,07	R 1,92	R 4,13	2%	5%
Margarine Margarine	1kg	R42,22	R41,56	R41,38	-R 0,18	-R 0,83	0%	-2%
Peanut butter	400g x2	R77,38	R81,98	R82,28	R 0,30	R 4,91	0%	6%
Polony	2.5kg	R69,02	R65,71	R66,69	R 0.98	-R 2,33	1%	-3%
Apricot jam	900q	R38,29	R38,58	R39,01	R 0,43	R 0,72	1%	2%
White bread	25 loaves	R420,50	R429,96	R425,32	-R 4,64	R 4,82	-1%	1%
Subtotal of VATable foods	1_5 .00.05	R2 508,93	R 2 521,52	R 2 537,85	R 16,33	R 28,93	0,6%	1,2%
Vatable foods (excl. VAT)		R2 181,68	R2 192,63	R2 206,83	R 14,20	R25,15		1,2%
VAT total		R327,25		R331,02		R3,77	0,6%	1,2%
Total household food basket	1	R5 324,86		R5 433,70		R108,84		2,0%
		,	,. •	,5=	,.	-,570	=,570	

**Month-on-month:** The **zero-rated foods** in the household food basket *increased* by **R33,99 (1,2%)** from R2 861,86 in December 2024 to R2 895,85 in January 2025.

**Year-on-year:** The **zero-rated foods** in the household food basket *increased* by **R79,92 (2,8%)** from R2 815,93 in January 2024 to R2 895,85 in January 2025.

**Month-on-month:** The **foods subject to VAT** in the household food basket *increased* by **R16,33 (0,6%)** from R2 521,52 in December 2024 to R2 537,85 in January 2025.

**Year-on-year:** The **foods subject to VAT** in the household food basket *increased* by **R28,93 (1,2%)** from R2 508,93 in January 2024 to R2 537,85 in January 2025.

**22/44** foods in the total household food basket are subject to VAT. Foods subject to VAT make up **47%** of the total cost of the household food basket. VAT on the total household food basket came to **R331,02** in **January 2025**. This means **6,1%** of the household food basket is made up of VAT. **A tax of R331,02** is nearly the same cost of a large household's requirement of 30kg maize meal per month (*in January 2025, 30kg maize meal cost R341,39*). VAT on basic food stuffs is still very high and removes food off the plate.

### 5. JANUARY 2025 Household Domestic & Personal Hygiene Index: All areas

	0	In	dex 2024/2	25	change	in Rands	chang	e in %
Products tracked	Quantity tracked	Jan_2024	Dec_2024	Jan_2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025
Green bar soap	500g x8	R114,19	R112,05	R111,69	-R 0,36	-R 2,50	0%	-2%
Washing powder	3kg	R96,57	R99,23	R99,04	-R 0,19	R 2,47	0%	3%
Dishwashing liquid	750ml	R33,61	R31,94	R34,21	R 2,27	R 0,61	7%	2%
Handy Andy	750ml	R31,58	R30,12	R31,39	R 1,28	-R 0,18	4%	-1%
Jik	1,5L	R40,37	,	,	,	R 0,30	0%	1%
Toilet paper	24 rolls	R122,59	R123,83	R124,99	R 1,15	R 2,40	1%	2%
Bath soap	500g x4	R88,96	R89,32	R89,83	R 0,51	R 0,88	1%	1%
Toothpaste	100ml x3	R62,77	R66,93	R68,78	R 1,85	R 6,01	3%	10%
Vaseline	500g	R55,79	R55,29	R59,78	R 4,48	R 3,98	8%	7%
Cream	big bottle x2	R63,26	R62,96	R62,57	-R 0,39	-R 0,68	-1%	-1%
Roll-on deodorant	x4	R81,49	R85,92	R83,71	-R 2,21	R 2,21	-3%	3%
Spray-on deodorant	big spray x3	R101,25	R111,61	R111,61	R 0,00	R 10,36	0%	10%
Sanitary pads	2 big packs	R78,18	R86,73	R91,12	R 4,38	R 12,94	5%	17%
Shoe Polish	100ml	R35,22	R36,54	R36,26	-R 0,28	R 1,04	-1%	3%
Total household domestic and hygiene products		R 1 005,81	R 1 033,31	R 1 045,64	R 12,32	R 39,83	1,2%	4,0%

**Month-on-month:** The cost of the **household domestic and personal hygiene products basket** *increased* by **R12,32 (1,2%)** from R1 033,31 in December 2024 to R1 045,64 in January 2025.

**Year-on-year:** The cost of the **household domestic and personal hygiene products basket** increased by **R39,83 (4,0%)** from R1 005,81 in January 2024 to R1 045,64 in January 2025.

Domestic and personal hygiene products are critical expenses for safe hygiene and overall health and well being. The money needed to secure domestic and personal hygiene products are sourced from within the food budget. These products compete viciously in the food budget.

#### 6. JANUARY 2025 Basic Nutritional Food Index: families

	Index 2024/25			change i	in Rands	change in %	
By number of family members	Jan_2024	Dec_2024	Jan_2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025
Four (4)	R3 741,46	R3 799,59	R3 830,05	R 30,46	R 88,59	0,8%	2,4%
Five (5)	R4 730,08	R4 800,34	R4 838,83	R 38,49	R 108,75	0,8%	2,3%
Seven (7)	R6 539,94	R6 634,33	R6 686,86	R 52,53	R 146,92	0,8%	2,2%

**Month-on-month:** The cost of a **basic nutritional food basket for a family of 7 members** *increased* **by <b>R52,53 (0,8%)** from R6 634,33 in December 2024 to R6 686,86 in January 2025.

**Year-on-year:** The cost of a **basic nutritional food basket for a family of 7 members** *increased* **by <b>R146,92 (2,2%)** from R6 539,94 in January 2024 to R6 686,86 in January 2025.

In **January 2025** the difference in cost between the foods which families living on low incomes try and buy each month (the household food basket) and the foods which families would like to buy and should buy to meet basic nutrition (a basic nutritional food basket) was **R1 253,16 (R5 433,70 vs. R6 686,86).** 

It means that in **January 2025**, families with seven members underspent on basic nutritional food by **a minimum of 19%** (R1 253,16).

#### 7. JANUARY 2025 Basic Nutritional Food Index: children

	Index 2024/25			change	in Rands	change in %	
By age of child	Jan_2024	Dec_2024	Jan_2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025
Small child aged 3-9 years	R 841,51	R851,43	R857,75	R 6,32	R 16,24	0,7%	1,9%
Small child aged 10-13 years	R 915,07	R926,09	R933,27	R 7,18	R 18,20	0,8%	2,0%
Girl child aged 14-18 years	R 968,35	R982,56	R990,28	R 7,72	R 21,93	0,8%	2,3%
Boy child aged 14-18 years	R 1 090,08	R1 114,17	R1 124,27	R 10,10	R 34,19	0,9%	3,1%
Average for all children	R953,75	R968,56	R976,39	R 7,83	R 22,64	0,8%	2,4%

**Month-on-month:** The average cost to feed a child a basic nutritious diet *increased* by R7,83 (0,8%) from R968,56 in December 2024 to R976,39 in January 2025.

**Year-on-year:** The **average cost to feed a child a basic nutritious diet** *increased* by **R22,64 (2,4%)** from R953,75 in January 2024 to R976,39 in January 2025.

As children grow older, their nutritional requirements increase. It means that the cost of feeding a child increases in price as a child grows older and is also different for teenage girls and boys. The Child Support Grant is a fixed amount: it does not account for age.

The Child Support Grant is **R530**. The CSG was increased by **R20** in April 2024.

The food poverty line calculated by Statistics South Africa is R796 per capita per month (latest May 2024 prices).

In January 2025 the average cost to feed a child a basic nutritious diet per month cost R976,39.

The Child Support Grant of **R530** is set below the food poverty line of **R796**, and further below the average cost of **R976,39** to secure a basic nutritious diet for a child in **January 2025**.

In **January 2025** the Child Support Grant is **33% below** the food poverty line and **46% below** the average cost to secure a basic nutritious diet for a child.

#### **About the Basic Nutritional Food Index**

Households living on low incomes change their purchasing patterns in response to changes in affordability conditions. On low incomes, women buy the core staple foods first so that their families do not go hungry and for basic meals to be prepared. Where the money remaining is short, women have no choice but to drop foods from their trolleys or reduce the volumes of nutritionally rich foods in their trolleys. This has negative consequences for health, well-being, and nutrition. As financial and economic circumstances worsen, so too does household health and nutrition. The gap between what women are able to buy and what they need to buy for proper nutrition widens. The Basic Nutritional Food Basket is an attempt to track the cost of foods required for balanced nutrition, viz. the foods and the cost of these foods for families to ensure their health and nutrition and for children to grow and develop properly. The basket was consultation Registered Dietician Philippa designed with The Basic Nutritional Food Basket is an index on which we can start talking realistically about the cost of nutritious food, and the inadequacies of low wages and social grants. Importantly it ensures that current food expenditure (severly limited by affordability constraints) are not conflated with the food expenditure required to secure proper nutrition.

#### 8. JANUARY 2025 National Minimum Wage Scenarios

#### Number of working days in January 2025 = 22 days

Affordability, in its simplest form, is relative to income levels and the cost of goods and services (expenses). Workers work to support their families. Workers, reasonably expect to cover the costs of goods and services needed for dignity and household functionality off their wages. In most Black South African households, only one family member works. This one wage must support, a reductive average of **4 persons in January 2025.** 

The Minister of Employment and Labour gazetted a **8,5%** annual increase on the National Minimum Wage, which took effect on the 1st of March 2024. For a worker, the 8,5% increment works out to be an extra R2,16 an hour, R17,28 for an 8-hour day, and if the full working-day month is worked (average 21 days), a R362,88 monthly increase. *The NMW increased by R2,16 from R25,42 per hour to R27,58 per hour.* 

# The National Minimum Wage is R27,58 per hour, R220,64 for an 8-hour day, and R4 633,44 for an average 21-day working month.

The tables over the page provide income scenarios for households with workers remunerated at the National Minimum Wage level, as well as for different number of days and hours worked. Households do not prioritise paying for food first out of the wage. Instead households paid low incomes are forced to secure non-negotiable expenses like transport and electricity before food. Other important expenses like debt servicing, scholar transport, education and burial insurances, including household domestic and personal hygiene products also compete viciously in the purse.

A reasonable indicator of whether the NMW is improving the lives of workers is whether workers earning the NMW are able to secure the basic household expenses needed to live at a basic level of dignity and household functionality.

In the scenarios we pull out just 3 core worker expenses: transport to get to work and back; prepaid electricity and the cost of a basic basket of nutritional food for a family of 4 persons. We take the NMW in its various scenarios and subtract the cost of transport and electricity. We then look at the money remaining to buy food.

The last row in the tables highlights the minimum surplus/shortfall on food costs. If the NMW value is set at a reasonable level than we should see a surplus on the food costs, because households have a myriad of other expenses which also need to be secured. If however we see a shortfall on just the food costs, then we must conclude that the level at which the NMW has been set is inadequate because this scenario means that a worker cannot secure even the basic cost of food let alone the other essential goods and services families require.

A note on the data in the scenarios: The NMW and social grant data is national data. The food data is based on the average cost of the PMBEJD Basic Nutritional Food Basket for a family of 4 persons for Joburg, Durban, Cape Town, Springbok and Pietermaritzburg. We use Pietermaritzburg-based costs as a proxy for the transport and electricity figures. In July 2024, the electricity tariffs in Msunduzi Municipality increased by 15%, with prepaid electricity costing R2,9799/kWh (incl. VAT) for the 2024/25 period (up from R2,5912/kWh (incl. VAT) for the 2023/24 period). The electricity expense on 350kWh went up by R136,05 (from R906,92 to R1 042,97). The new taxi fare increases for Pietermaritzburg came into effect on the 1st of November 2023. Local fares went up by R2, from R18 to R20 (an increase of 11,1%).

The data in the tables are relevant as at January 2025.

The tables below calculates transport to work on 2 taxi fare, return (R20x4 = R80), multiplied by number of working days. The electricity charge is based on Msunduzi Municipality's prepaid tariffs (R2,9799 per kWh = R1 042,97 for 350kWh). The table below provides scenarios for the NMW for General Workers at R25,42 an hour. The scenario provides for the maximum NMW for the maximum number of working days and hours; and for a 15 day working month and full 8-hours; and for a 15 day working month for 5 hours.

#### General Workers: at NMW R27,58 an hour

Income	Wage scenario 1	Wage scenario 2	Wage scenario 3
Number of days worked	22	15	15
Number of hours worked	8	8	5
Remuneration rate	R27,58	R27,58	R27,58
Wage income	R4 854,08	R3 309,60	R2 068,50

	Wage so	enario 1	enario 1 Wage sce		Wage sc	enario 3
Wage income	R4 854,08		R3 309,60		R2 068,50	
Household expenses		% of wage		% of wage		% of wage
Transport to work (2 taxi, return)	R1 760,00	36,3%	R1 200,00	36,3%	R1 200,00	58,0%
Prepaid electricity (350kWh)	R1 042,97	21,5%	R1 042,97	31,5%	R1 042,97	50,4%
Total for transport + electricity	R2 802,97	57,7%	R2 242,97	67,8%	R2 242,97	108,4%
Money remaining to secure all other expenses	R2 051,11		R1 066,63		-R174,47	
Subtract: food (4 persons)	R3 830,05	,	R3 830,05		R3 830,05	
Minimum surplus/shortfall on food costs	-R1 778,94	-46,4%	-R2 763,42	-72,2%	-R4 004,52	-104,6%

All the scenarios above show that workers paid at the level of the NMW cannot meet even the 3 core household expenses on the NMW. This provides a stark indication of the deficiencies in low baseline wages. The NMW set at such a low level does not allow workers and their families the possibility to secure even their most basic expenses. Instead it appears from the data above that the NMW has worked to lock workers and their families into even deeper levels of poverty. Workers will have to cut back further on food and go into deeper levels of debt to cover wage shortfalls.

The National Minimum Wage is a poverty wage - it hurts workers, it reduces productivity in the workplace, and slows down economic growth. The maximum wage of R4 854,08 in January 2025 when disbursed in a family of four persons is R1 213,52. This is below the upper-bound poverty line of R1 634 per capita per month. Set at such a low level, the NMW works to institutionalise the low-baseline wage regime and lock millions of workers into poverty. Small annual increments off such a low wage base, and which do not reflect inflation levels as experienced by workers, nor the actual cost of worker expenses (including not projecting inflation forward for workers in the entire 2024/25 term), means that workers on the NMW are getting poorer and poorer each year. The minimum shortfall on food for a family is 46,4% in January 2025. After securing transport and electricity workers are left with R2 051,11. If all of this money went to food, then for a family of 4, it would provide R512,78 per person per month. The Food Poverty Line is R796 per capita per month.

# 9. JANUARY 2025 Household Food Basket: Per area, compared.

Foods tracked	Quantity tracked	Joburg	Durban	Cape Town	Springbok	Maritzburg	Mtubatuba	Average
Maize meal	30kg	R327,71	R314,47	R378,71	R364,97	R317,97	R369,97	R341,39
Rice	10kg	R177,82	R152,66	R191,57	R189,99	R150,39	R171,66	R172,37
Cake Flour	10kg	R132,08	R120,74	R128,49	R129,99	R117,99	R128,66	R126,29
White sugar	10kg	R216,99	R212,49	R233,32	R229,99	R204,99	R199,99	R218,81
Sugar beans	5kg	R228,40	R210,41	R265,45	R256,58	R214,99	R225,32	R232,02
Samp	5kg	R69,49	R72,57	R68,17	R77,49	R53,99	R75,32	R69,01
Cooking oil	5L	R151,49	R155,24	R159,14	R185,40	R154,99	R153,32	R157,06
Salt	1kg	R18,22	R16,74	R10,16	R21,32	R20,39	R14,32	R15,96
Potatoes	10kg	R110,90	R120,04	R111,05	R104,74	R106,27	R132,84	R113,79
Onions	10kg	R97,33	R98,91	R85,61	R124,87	R77,41	R91,88	R94,22
Chicken portions	10kg	R384,98	R405,44	R405,61	R439,97	R417,40	R429,98	R405,55
Curry powder	200g	R42,74	R36,82	R42,49	R43,32	R37,19	R35,99	R40,18
Stock cubes	24 x2	R49,97	R53,65	R49,31	R41,31	R40,78	R45,98	R48,96
Soup	400g x2	R57,97	R44,81	R58,73	R44,65	R35,98	R62,65	R51,28
Tea	250g	R37,23	R31,66	R31,16	R33,32	R26,19	R31,32	R32,46
Full cream milk	6L	R102,32	R102,41	R89,56	R91,32	R93,99	R111,66	R98,09
Maas	4L	R64,40	R55,54	R66,24	R64,98	R52,99	R59,66	R61,25
Eggs	60 eggs	R161,13	R167,65	R168,81	R171,31	R157,98	R169,98	R165,63
Chicken feet	2kg	R104,23	R84,25	R49,69	R79,98	R93,89	R89,98	R82,96
Gizzards	2kg	R99,48	R93,94	R79,98	R99,98	R97,94	R88,98	R92,16
Chicken livers	2kg	R79,48	R78,50	R61,48	R161,94	R78,94	R86,98	R80,35
Beef liver	2kg	R119,23	R105,44	R93,73	R115,98	R105,44	R91,98	R105,78
Beef	2kg	R183,73	R199,69	R164,73	R183,98	R197,44	R189,98	R185,09
Wors	2kg	R163,23	R166,19	R94,98	R177,98	R149,94	R179,98	R147,21
Beef tripe	2kg	R106,23	R110,44	R93,98	R117,98	R88,94	R74,48	R101,18
Fish	2kg	R100,21	R144,19	R96,32	R179,98	R132,44	R139,98	R123,42
Tomatoes	6kg	R124,05	R139,14	R153,40	R149,94	R102,98	R133,94	R134,73
Carrots	5kg	R41,72	R44,83	R36,85	R66,62	R48,37	R39,66	R43,75
Butternut	10kg	R99,83	R92,10	R98,85	R108,31	R69,98	R98,87	R94,41
Spinach	8 bunches	R98,84	R144,65	R106,61	R122,59	R110,32	R133,25	R118,02
Cabbage	2 heads	R40,35	R44,34	R39,98	R38,65	R47,98	R29,98	R41,27
Green pepper	2kg	R58,15	R70,16	R65,36	R73,31	R58,38	R80,64	R65,39
Cremora	800g	R59,40	R58,57	R57,49	R59,99	R57,99	R61,99	R58,76
Tinned pilchards	400g x6	R163,15	R159,94	R145,34	R143,94	R136,74	R173,94	R154,43
Canned beans	410g x6	R100,44	R90,71	R86,44	R99,94	R91,14	R95,94	R93,07
Bananas	4kg	R77,05	R82,63	R82,63	R85,28	R80,76	R74,63	R80,74
Apples	3kg	R62,82	R57,57	R54,98	R39,65	R50,39	R50,99	R55,94
Orange	7kg	R104,96	R78,80	R86,64	R97,96	R45,66	R103,22	R84,07
Margarine	1kg	R40,20	R43,66	R40,90	R36,32	R44,19	R39,32	R41,38
Peanut butter	400g x2	R88,88	R84,48	R74,15	R80,65	R79,58	R87,98	R82,28
Polony	2.5kg	R70,24	R65,99	R61,79	R60,99	R75,59	R61,99	R66,69
Apricot jam	900g	R40,90	R36,91	R40,74	R38,66	R34,79	R40,32	R39,01
White bread	25 loaves	R437,21	R418,56	R449,81	R374,75	R379,90	R433,08	R425,32
Brown bread	25 loaves	R412,19	R383,15	R408,15	R362,25	R333,90	R408,08	R391,96
Total household								
basket		R 5 507,38	R 5 451,07	R 5 368,58	R 5 773,13	R 5 075,45	R 5 600,67	R 5 433,70

The average cost (weighted) of the total Household Food Basket in January 2025 is R5 433,70.

### 10. JANUARY 2025 Household Food Index: Johannesburg

	0	In	dex 2024/2	25	change	in Rands	chang	je in %
Foods tracked	Quantity tracked	Jan_2024	Dec_2024	Jan_2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025
Market	201	D242.22	D222.22	D227.74				
Maize meal	30kg	R312,22	R332,22	R327,71	-R 4,51	R 15,49	-1%	5% -3%
Rice	10kg	R183,48	R175,98	R177,82	R 1,84		1%	
Cake Flour	10kg	R135,23	R131,40	R132,08	R 0,68		1%	-2%
White sugar	10kg	R210,32	R212,16	R216,99	R 4,84		2%	3%
Sugar beans	5kg	R175,73	R221,62	R228,40	R 6,78		3%	30%
Samp	5kg	R61,90	R65,28	R69,49	R 4,21	R 7,59	6%	12%
Cooking oil	5L	R161,05	R153,48	R151,49	-R 1,99		-1%	-6%
Salt	1kg	R18,15	R17,41	R18,22	R 0,82	R 0,07	5%	0%
Potatoes	10kg	R116,61	R113,02	R110,90	-R 2,12		-2%	-5%
Onions	10kg	R76,04	R95,40	R97,33	R 1,93		2%	28%
Frozen chicken portions	10kg	R403,49	R373,48	R384,98	R 11,50		3%	-5%
Curry powder	200g	R39,99	R42,57	R42,74	R 0,17	R 2,75	0%	7%
Stock cubes	24 cubes x2	R53,48	R54,54	R49,97	-R 4,58		-8%	-7%
Soup	400g x2	R52,48	R61,48	R57,97	-R 3,51	R 5,49	-6%	10%
Tea	250g	R33,82	R36,89	R37,23	R 0,34		1%	10%
Full cream milk	6L	R94,48	R103,57	R102,32	-R 1,25		-1%	8%
Maas	4L	R57,23	R64,07	R64,40	R 0,33		1%	13%
Eggs	60 eggs	R177,40	R163,98	R161,13	-R 2,85		-2%	-9%
Chicken feet	2kg	R101,98	R110,24	R104,23	-R 6,00	R 2,25	-5%	2%
Gizzards	2kg	R96,96	R97,23	R99,48	R 2,25	R 2,52	2%	3%
Chicken livers	2kg	R74,84	R75,23	R79,48	R 4,25	R 4,64	6%	6%
Beef liver	2kg	R103,48	R112,73	R119,23	R 6,50	R 15,75	6%	15%
Beef	2kg	R198,73	R190,24	R183,73	-R 6,50	-R 15,00	-3%	-8%
Wors	2kg	R166,23	R165,23	R163,23	-R 2,00	-R 3,00	-1%	-2%
Inyama yangaphakathi	2kg	R93,23	R103,99	R106,23	R 2,24	R 13,00	2%	14%
Fish	2kg	R94,23	R102,73	R100,21	-R 2,53	R 5,97	-2%	6%
Tomatoes	6kg	R111,03	R123,12	R124,05	R 0,93	R 13,01	1%	12%
Carrots	5kg	R45,90	R41,66	R41,72	R 0,06	-R 4,18	0%	-9%
Butternut	10kg	R137,79	R108,13	R99,83	-R 8,30	-R 37,96	-8%	-28%
Spinach	8 bunches	R87,20	R101,02	R98,84	-R 2,17	R 11,64	-2%	13%
Cabbage	2 heads	R33,98	R39,99	R40,35	R 0,36	R 6,36	1%	19%
Green pepper	2kg	R54,45	R57,80	R58,15	R 0,35	R 3,70	1%	7%
Cremora	800g	R49,48	R64,54	R59,40	-R 5,13	R 9,92	-8%	20%
Tinned pilchards	400g x6	R152,44	R167,52	R163,15	-R 4,38	R 10,71	-3%	7%
Canned beans	410g x6	R99,69	R99,44	R100,44	R 1,00	R 0,75	1%	1%
Bananas	4kg	R86,90	R77,63	R77,05	-R 0,58	-R 9,85	-1%	-11%
Apples	3kg	R58,15	R53,46	R62,82	R 9,36	R 4,67	17%	8%
Oranges	7kg	R77,76	R104,96	R104,96	R 0,00	R 27,20	0%	35%
Margarine	1kg	R45,28	R41,82	R40,20			-4%	-11%
Peanut butter	400g x2	R80,95	R89,62	R88,88			-1%	10%
Polony	2.5kg	R75,32	R70,99	R70,24	-R 0,75		-1%	-7%
Apricot jam	900g	R40,15	R41,73	R40,90	-R 0,83		-2%	2%
White bread	25 loaves	R432,92	R458,91	R437,21	-R 21,70		-5%	1%
Brown bread	25 loaves	R399,58	R437,21	R412,19				3%
Total household food		R 5 361,77	R5 555,68				-0,9%	

**Month-on-month:** The cost of the **Joburg household food basket** *decreased* by **R48,31 (-0,9%)** from R5 555,68 in December 2024 to R5 507,38 in January 2025.

**Year-on-year:** The cost of the **Joburg household food basket** *increased* by **R145,61 (2,7%**) from R5 361,77 in January 2024 to R5 507,38 in January 2025.

#### 11. JANUARY 2025 Household Food Index: Durban

	0	In	dex 2024/2	25	change	in Rands	chang	e in %
Foods tracked	Quantity tracked	Jan_2024	Dec_2024	Jan_2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025
Maize meal	30kg	R261,97	R306,22	R314,47	R 8,25	R 52,50	3%	20%
Rice	10kg	R148,54	R156,16	R152,66	-R 3,50	R 4,12	-2%	3%
Cake Flour	10kg	R121,24	R121,41	R120,74	-R 0,67	-R 0,50	-1%	0%
White sugar	10kg	R195,41	R213,74	R212,49	-R 1,25	R 17,08	-1%	9%
Sugar beans	5kg	R194,78	R215,66	R210,41	-R 5,25	R 15,62	-2%	8%
Samp	5kg	R64,16	R67,24	R72,57	R 5,33	R 8,42	8%	13%
Cooking oil	5L	R143,24	R151,99	R155,24	R 3,25	R 12,00	2%	8%
Salt	1kg	R17,91	R16,32	R16,74	R 0,42	-R 1,17	3%	-7%
Potatoes	10kg	R124,39	R110,38	R120,04	R 9,66	-R 4,35	9%	-3%
Onions	10kg	R95,35	R87,72	R98,91	R 11,19	R 3,56	13%	4%
Frozen chicken portions	10kg	R430,49	R397,19	R405,44	R 8,26	-R 25,05	2%	-6%
Curry powder	200g	R38,24	R35,41	R36,82	R 1,42	-R 1,42	4%	-4%
Stock cubes	24 cubes x2	R51,98	R51,81	R53,65	R 1,83	R 1,67	4%	3%
Soup	400g x2	R43,15	R41,65	R44,81	R 3,17	R 1,67	8%	4%
Tea	250g	R27,57	R29,49	R31,66	R 2,17	R 4,08	7%	15%
Full cream milk	6L	R107,99	R100,82	R102,41	R 1,58	-R 5,58	2%	-5%
Maas	4L	R56,49	R53,57	R55,54	R 1,97	-R 0,95	4%	-2%
Eggs	60 eggs	R189,31	R159,31	R167,65		-R 21,67	5%	-11%
Chicken feet	2kg	R85,67	R93,94	R84,25	-R 9,69	-R 1,42	-10%	-2%
Gizzards	2kg	R90,44	R97,19	R93,94	-R 3,25	R 3,50	-3%	4%
Chicken livers	2kg	R77,69	R81,19	R78,50	-R 2,68	R 0,82	-3%	1%
Beef liver	2kg	R103,44	R113,94	R105,44	-R 8,51	R 2,00	-7%	2%
Beef	2kg	R218,19	R187,19	R199,69	R 12,50	-R 18,50	7%	-8%
Wors	2kg	R142,44	R142,22	R166,19	R 23,97	R 23,75	17%	17%
Inyama yangaphakathi	2kg	R92,44	R108,44	R110,44	R 2,00	R 18,00	2%	19%
Fish	2kg	R138,69	R141,19	R144,19	R 3,00	R 5,50	2%	4%
Tomatoes	6kg	R154,85	R150,28	R139,14	-R 11,13	-R 15,71	-7%	-10%
Carrots	5kg	R45,79	R44,62	R44,83	R 0,21	-R 0,96	0%	-2%
Butternut	10kg	R104,27	R82,48	R92,10	R 9,62	-R 12,16	12%	-12%
Spinach	8 bunches	R133,25	R121,93	R144,65	R 22,72	R 11,39	19%	9%
Cabbage	2 heads	R41,31	R39,48	R44,34	R 4,86	R 3,03	12%	7%
Green pepper	2kg	R64,98	R62,98	R70,16	R 7,18	R 5,18	11%	8%
Cremora	800g	R50,07	R57,91	R58,57	R 0,67	R 8,50	1%	17%
Tinned pilchards	400g x6	R150,20	R157,58	R159,94	R 2,36	R 9,75	1%	6%
Canned beans	410g x6	R84,93	R90,45	R90,71	R 0,26	R 5,79	0%	7%
Bananas	4kg	R75,96	R86,87	R82,63	-R 4,24	R 6,67	-5%	9%
Apples	3kg	R65,98	R64,23	R57,57	-R 6,66	-R 8,41	-10%	-13%
Oranges	7kg	R124,40	R78,80	R78,80	R 0,00	-R 45,60	0%	-37%
Margarine	1kg	R39,74	R43,66	R43,66	R 0,00	R 3,92	0%	10%
Peanut butter	400g x2	R80,31	R82,48	R84,48	R 2,00	R 4,17	2%	5%
Polony	2.5kg	R67,87	R65,85	R65,99	R 0,14	-R 1,88	0%	-3%
Apricot jam	900g	R36,41	R35,57	R36,91	R 1,33	R 0,50	4%	1%
White bread	25 loaves	R411,29	R424,77	R418,56	-R 6,21	R 7,27	-1%	2%
Brown bread	25 loaves	R369,60		R383,15		R 13,54	-2%	4%
Total household food	basket	R 5 362,38	R5 360,65	R5 451,07	R 90,41	R 88,69	1,7%	1,7%

**Month-on-month:** The cost of the **Durban household food basket** *increased* by **R90,41 (1,7%)** from R5 360,65 in December 2024 to R5 451,07 in January 2025.

**Year-on-year:** The cost of the **Durban household food basket** *increased* by **R88,69 (1,7%)** from R5 362,38 in January 2024 to R5 451,07 in January 2025.

### 12. JANUARY 2025 Household Food Index: Cape Town

	0	In	dex 2024/2	25	change	in Rands	chang	je in %
Foods tracked	Quantity tracked	Jan_2024	Dec_2024	Jan_2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025
Maize meal	30kg	R288,97	R346,21	R378,71	R 32,50	R 89,74	9%	31%
Rice	10kg	R187,66	R182,07	R191,57	R 9,50		5%	2%
Cake Flour	10kg	R131,24	R127,11	R128,49	R 1,37	-R 2,75	1%	-2%
White sugar	10kg	R220,61	R229,57	R233,32	R 3,75	R 12,71	2%	6%
Sugar beans	5kg	R211,40	R244,47	R265,45	R 20,99	R 54,05	9%	26%
Samp	5kg	R65,44	R67,99	R68,17	R 0,19	R 2,73	0%	4%
Cooking oil	5L	R165,29	R152,79	R159,14	R 6,36	-R 6,14	4%	-4%
Salt	1kg	R11,47	R10,15	R10,16	R 0,00	-R 1,31	0%	-11%
Potatoes	10kg	R113,85	R96,61	R111,05	R 14,45	-R 2,80	15%	-2%
Onions	10kg	R90,71	R89,37	R85,61	-R 3,76	-R 5,10	-4%	-6%
Frozen chicken portions	10kg	R401,85	R394,92	R405,61	R 10,69	R 3,75	3%	1%
Curry powder	200g	R38,99	R42,65	R42,49	-R 0,17	R 3,50	0%	9%
Stock cubes	24 cubes x2	R49,14	R45,97	R49,31	R 3,34	R 0,17	7%	0%
Soup	400g x2	R66,38	R63,46	R58,73	-R 4,73	-R 7,65	-7%	-12%
Tea	250g	R30,07	R30,66	R31,16	R 0,50	R 1,08	2%	4%
Full cream milk	6L	R87,98	R86,98	R89,56	R 2,58	R 1,58	3%	2%
Maas	4L	R63,74	R66,07	R66,24	R 0,17	R 2,50	0%	4%
Eggs	60 eggs	R169,51	R162,31	R168,81	R 6,50	-R 0,70	4%	0%
Chicken feet	2kg	R51,98	R51,48	R49,69	-R 1,79	-R 2,29	-3%	-4%
Gizzards	2kg	R83,22	R75,48	R79,98	R 4,50	-R 3,24	6%	-4%
Chicken livers	2kg	R76,23	R58,73	R61,48	R 2,75	-R 14,75	5%	-19%
Beef liver	2kg	R95,73	R99,31	R93,73	-R 5,58	-R 2,00	-6%	-2%
Beef	2kg	R161,47	R153,48	R164,73	R 11,25	R 3,26	7%	2%
Wors	2kg	R101,73	R88,73	R94,98	R 6,25	-R 6,75	7%	-7%
Inyama yangaphakathi	2kg	R85,96	R82,38	R93,98	R 11,60	R 8,02	14%	9%
Fish	2kg	R97,98	R89,70	R96,32	R 6,62	-R 1,66	7%	-2%
Tomatoes	6kg	R143,06	R146,55	R153,40	R 6,85	R 10,34	5%	7%
Carrots	5kg	R33,88	R35,62	R36,85	R 1,23	R 2,97	3%	9%
Butternut	10kg	R130,19	R108,11	R98,85	-R 9,26	-R 31,34	-9%	-24%
Spinach	8 bunches	R99,12	R117,01	R106,61	-R 10,40	R 7,49	-9%	8%
Cabbage	2 heads	R41,81	R44,48	R39,98	-R 4,50	-R 1,83	-10%	-4%
Green pepper	2kg	R70,71	R75,76	R65,36	-R 10,40	-R 5,35	-14%	-8%
Cremora	800g	R48,39	R57,66	R57,49	-R 0,17	R 9,10	0%	19%
Tinned pilchards	400g x6	R138,44	R143,44	R145,34	R 1,90	R 6,90	1%	5%
Canned beans	410g x6	R80,29	R85,94	R86,44	R 0,50	R 6,15	1%	8%
Bananas	4kg	R81,29	R88,32	R82,63	-R 5,70	R 1,34	-6%	2%
Apples	3kg	R54,16	R51,62	R54,98	R 3,36	R 0,82	7%	2%
Oranges	7kg	R91,24	R86,64	R86,64	R 0,00	-R 4,60	0%	-5%
Margarine	1kg	R41,62	R40,65	R40,90	R 0,25	-R 0,72	1%	-2%
Peanut butter	400g x2	R67,98	R78,15	R74,15		R 6,17	-5%	9%
Polony	2.5kg	R62,19	R59,17	R61,79	R 2,62	-R 0,40	4%	-1%
Apricot jam	900g	R37,74	R38,07	R40,74	R 2,67	R 3,00	7%	8%
White bread	25 loaves	R444,60	R444,58	R449,81	R 5,23	R 5,21	1%	1%
Brown bread	25 loaves	R401,90		R408,15			1%	2%
Total household food	basket	R 5 217,22	R5 245,41	R5 368,58	R 123,17	R 151,36	2,3%	2,9%

**Month-on-month:** The cost of the **Cape Town household food basket** *increased* by **R123,17 (2,3%)** from R5 245,41 in December 2024 to R5 368,58 in January 2025.

**Year-on-year:** The cost of the **Cape Town household food basket** *increased* by **R151,36 (2,9%)** from R5 217,22 in January 2024 to R5 368,58 in January 2025.

## 13. JANUARY 2025 Household Food Index: Springbok

	0	In	dex 2024/2	25	change	in Rands	chang	je in %
Foods tracked	Quantity tracked	Jan_2024	Dec_2024	Jan_2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025
Maize meal	30kg	R364,97	R394,97	R364,97	-R 30,00	R 0,00	-8%	0%
Rice	10kg	R192,99	R206,66	R189,99	-R 16,67	-R 3,00	-8%	-2%
Cake Flour	10kg	R129,99	R129,99	R129,99	R 0,00	R 0,00	0%	0%
White sugar	10kg	R219,99	R238,32	R229,99	-R 8,33	R 10,00	-3%	5%
Sugar beans	5kg	R219,90	R234,90	R256,58	R 21,68	R 36,68	9%	17%
Samp	5kg	R66,98	R87,65	R77,49	-R 10,17	R 10,50	-12%	16%
Cooking oil	5L	R171,64	R169,15	R185,40	R 16,25	R 13,75	10%	8%
Salt	1kg	R20,32	R20,66	R21,32	R 0,67	R 1,00	3%	5%
Potatoes	10kg	R119,03	R110,93	R104,74	-R 6,19	-R 14,29	-6%	-12%
Onions	10kg	R159,16	R122,81	R124,87	R 2,06	-R 34,29	2%	-22%
Frozen chicken portions	10kg	R410,98	R484,97	R439,97	-R 45,00	R 28,99	-9%	7%
Curry powder	200g	R38,32	R44,32	R43,32	-R 1,00	R 5,00	-2%	13%
Stock cubes	24 cubes x2	R45,31	R41,31	R41,31	R 0,00	-R 4,00	0%	-9%
Soup	400g x2	R43,98	R44,65	R44,65	R 0,00	R 0,67	0%	2%
Tea	250g	R30,32	R32,32	R33,32		R 3,00	3%	10%
Full cream milk	6L	R89,99	R92,66	R91,32		R 1,33		1%
Maas	4L	R64,32	R64,98	R64,98			0%	1%
Eggs	60 eggs	R149,31	R195,31	R171,31	-R 24,00	R 22,00	-12%	15%
Chicken feet	2kg	R99,98	R79,98	R79,98	R 0,00	-R 20,00		-20%
Gizzards	2kg	R89,98	R99,98	R99,98		R 10,00	0%	11%
Chicken livers	2kg	R161,94	R129,94	R161,94				0%
Beef liver	2kg	R119,98	R117,98	R115,98			-2%	-3%
Beef	2kg	R179,98	R189,98	R183,98	1		-3%	2%
Wors	2kg	R149,98	R177,98	R177,98	R 0,00			19%
Inyama yangaphakathi	2kg	R109,98	R115,98	R117,98	1	R 8,00	2%	7%
Fish	2kg	R173,98	R189,98	R179,98	-R 10,00	R 6,00	-5%	3%
Tomatoes	6kg	R149,94	R139,94	R149,94			7%	0%
Carrots	5kg	R58,29	R73,28	R66,62		R 8,33	-9%	14%
Butternut	10kg	R179,97	R103,43	R108,31	R 4,88			-40%
Spinach	8 bunches	R111,92	R125,25	R122,59	-R 2,67	R 10,67	-2%	10%
Cabbage	2 heads	R35,31	R45,98	R38,65	1	R 3,33	-16%	9%
Green pepper	2kg	R76,65	R66,65	R73,31	R 6,67	-R 3,33	10%	-4%
Cremora	800g	R47,66	R57,99	R59,99	R 2,00			26%
Tinned pilchards	400g x6	R143,94	R147,94	R143,94				0%
Canned beans	410g x6	R85,94	R101,94	R99,94				
Bananas	4kg	R74,61	R83,95	R85,28	R 1,33	R 10,67	2%	14%
Apples	3kg	R43,65	R45,32	R39,65				
Oranges	7kg	R53,40	R79,30	R97,96				
Margarine	1kg	R37,66	R35,66	R36,32				
Peanut butter	400g x2	R75,31	R75,31	R80,65				
Polony	2.5kg	R64,99	R59,99	R60,99				
Apricot jam	900g	R37,66	R42,32	R38,66		R 1,00		
White bread	25 loaves	R366,42	R374,75	R374,75				
Brown bread	25 loaves	R353,92	R358,08	R362,25				
Total household food		R 5 620,55	R5 835,45					

**Month-on-month:** The cost of the **Springbok household food basket de***creased* by **R62,32 (-1,1%**) from R5 835,45 in December 2024 to R5 773,13 in January 2025.

**Year-on-year:** The cost of the **Springbok household food basket** *increased* by **R152,58 (2,7%)** from R5 620,55 in January 2024 to R5 773,13 in January 20245

# 14. JANUARY 2025 Household Food Index: Pietermaritzburg

Foods tracked	Quantity tracked	Index 2024/25			change in Rands		change in %	
		Jan_2024	Dec_2024	Jan_2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025
Maize meal	30kg	R284,97	R340,77	R317,97	-R 22,80	R 33,00	-7%	12%
Rice	10kg	R149,59	R137,39	R150,39	R 13,00	R 0,80	9%	1%
Cake Flour	10kg	R120,19	R118,39	R117,99	-R 0,40	-R 2,20	0%	-2%
White sugar	10kg	R199,99	R207,99	R204,99	-R 3,00	R 5,00	-1%	3%
Sugar beans	5kg	R176,99	R202,99	R214,99	R 12,00	R 38,00	6%	21%
Samp	5kg	R52,74	R60,39	R53,99	-R 6,40	R 1,25	-11%	2%
Cooking oil	5L	R158,79	R150,99	R154,99	R 4,00	-R 3,80	3%	-2%
Salt	1kg	R19,24	R19,49	R20,39	R 0,90	R 1,15	5%	6%
Potatoes	10kg	R109,99	R80,27	R106,27	R 26,00	-R 3,72	32%	-3%
Onions	10kg	R79,98	R62,27	R77,41	R 15,14	-R 2,57	24%	-3%
Frozen chicken portions	10kg	R457,94	R437,48	R417,40	-R 20,09	-R 40,54	-5%	-9%
Curry powder	200g	R35,79	R34,19	R37,19	R 3,00	R 1,40	9%	4%
Stock cubes	24 cubes x2	R47,98	R42,78	R40,78	-R 2,00	-R 7,20	-5%	-15%
Soup	400g x2	R36,58	R33,58	R35,98	R 2,40	-R 0,60	7%	-2%
Tea	250g	R27,99	R25,19	R26,19	R 1,00	-R 1,80	4%	-6%
Full cream milk	6L	R102,19	R104,19	R93,99	-R 10,20	-R 8,20	-10%	-8%
Maas	4L	R55,99	R56,19	R52,99	-R 3,20	-R 3,00	-6%	-5%
Eggs	60 eggs	R177,98	R153,58	R157,98	R 4,40	-R 20,00		-11%
Chicken feet	2kg	R98,48	R88,98	R93,89	R 4,91	-R 4,59	6%	-5%
Gizzards	2kg	R95,44	R91,98	R97,94	R 5,96	R 2,50	6%	3%
Chicken livers	2kg	R84,44	R79,98	R78,94	-R 1,05			-7%
Beef liver	2kg	R94,44	R114,94	R105,44	-R 9,50			12%
Beef	2kg	R217,94	R198,48	R197,44	-R 1,04	-R 20,50	-1%	-9%
Wors	2kg	R171,94	R154,98	R149,94	1	-R 22,00	-3%	-13%
Inyama yangaphakathi	2kg	R92,94	R94,98	R88,94	-R 6,05	-R 4,00	-6%	-4%
Fish	2kg	R136,94	R124,94	R132,44	R 7,50	-R 4,50	6%	-3%
Tomatoes	6kg	R109,98	R109,98	R102,98		-R 7,01	-6%	-6%
Carrots	5kg	R38,32	R34,97	R48,37	R 13,40	R 10,05	38%	26%
Butternut	10kg	R75,98	R60,27	R69,98	R 9,71	-R 6,00	16%	-8%
Spinach	8 bunches	R79,92	R106,59	R110,32	R 3,73	R 30,40	4%	38%
Cabbage	2 heads	R27,99	R37,98	R47,98	R 10,00	R 19,99	26%	71%
Green pepper	2kg	R89,18	R59,98	R58,38	-R 1,60	-R 30,80	-3%	-35%
Cremora	800g	R52,39	R57,39	R57,99	R 0,60	R 5,60	1%	11%
Tinned pilchards	400g x6	R133,14	R130,74	R136,74	R 6,00	R 3,60	5%	3%
Canned beans	410g x6	R89,94	R73,75	R91,14	R 17,39	R 1,20	24%	1%
Bananas	4kg	R76,96	R82,63	R80,76	-R 1,87	R 3,80	-2%	5%
Apples	3kg	R52,49	R47,99	R50,39	R 2,40	-R 2,10	5%	-4%
Oranges	7kg	R139,93	R45,66	R45,66	R 0,00	-R 94,27	0%	-67%
Margarine	1kg	R47,19	R42,39	R44,19	R 1,80	-R 3,00	4%	-6%
Peanut butter	400g x2	R75,58	R75,18	R79,58	R 4,40	R 4,00	6%	5%
Polony	2.5kg	R75,74	R75,66	R75,59				0%
Apricot jam	900g	R36,79	R33,19	R34,79				-5%
White bread	25 loaves	R389,85	R389,85	R379,90				-3%
Brown bread	25 loaves	R359,95	R354,85	R333,90			-6%	
Total household food	basket	R 5 238,76	R5 036,41	R5 075,45				-3,1%

**Month-on-month:** The cost of the **Pietermaritzburg household food basket** *increased* by **R39,04 (0,8%)** from R5 036,41 in December 2024 to R5 075,45 in January 2025.

**Year-on-year:** The cost of the **Pietermaritzburg household food basket** *decreased* by **R163,31 (-3,1%**) from R5 238,76 in January 2024 to R5 075,45 in January 2025.

#### 15. JANUARY 2025 Household Food Index: Mtubatuba

Foods tracked	Quantity tracked	Index 2024/25			change in Rands		change in %	
		Jan_2024	Dec_2024	Jan_2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025	Dec 2024 vs. Jan 2025	Jan 2024 vs. Jan 2025
Maize meal	30kg	R314,97	R302,97	R369,97	R 67,00	R 55,00	22%	17%
Rice	10kg	R175,66	R173,32	R171,66	-R 1,67	-R 4,00	-1%	-2%
Cake Flour	10kg	R114,99	R119,99	R128,66	R 8,67	R 13,67	7%	12%
White sugar	10kg	R194,99	R199,99	R199,99	R 0,00	R 5,00	0%	3%
Sugar beans	5kg	R242,07	R221,65	R225,32	R 3,67	-R 16,75	2%	-7%
Samp	5kg	R65,66	R72,66	R75,32	R 2,67	R 9,67	4%	15%
Cooking oil	5L	R159,66	R160,32	R153,32	-R 7,00	-R 6,33	-4%	-4%
Salt	1kg	R13,66	R13,66	R14,32	R 0,67	R 0,67	5%	5%
Potatoes	10kg	R136,17	R139,50	R132,84	-R 6,66	-R 3,33	-5%	-2%
Onions	10kg	R83,32	R90,46	R91,88	R 1,43	R 8,57	2%	10%
Frozen chicken portions	10kg	R409,98	R429,98	R429,98	R 0,00	R 20,00	0%	5%
Curry powder	200g	R37,99	R35,32	R35,99	R 0,67	-R 2,00	2%	-5%
Stock cubes	24 cubes x2	R55,31	R50,65	R45,98	-R 4,67	-R 9,33	-9%	-17%
Soup	400g x2	R59,98	R66,65	R62,65		R 2,67	-6%	4%
Tea	250g	R28,99	R33,66	R31,32		R 2,33	-7%	8%
Full cream milk	6L	R102,66	R111,66	R111,66			0%	9%
Maas	4L	R62,66	R63,32	R59,66		-R 3,00	-6%	-5%
Eggs	60 eggs	R189,31	R176,65	R169,98		-R 19,33		-10%
Chicken feet	2kg	R90,98	R89,98	R89,98		-R 1,00	0%	-1%
Gizzards	2kg	R100,98	R98,98	R88,98		-R 12,00		-12%
Chicken livers	2kg	R85,98	R80,98	R86,98			7%	1%
Beef liver	2kg	R94,98	R102,98	R91,98			-11%	-3%
Beef	2kg	R159,98	R159,98	R189,98		R 30,00		19%
Wors	2kg	R179,98	R189,98	R179,98		R 0,00	-5%	0%
Inyama yangaphakathi	2kg	R89,98	R72,98	R74,48		-R 15,50		-17%
Fish	2kg	R127,98	R137,98	R139,98		R 12,00	1%	9%
Tomatoes	6kg	R189,94	R139,94	R133,94		-R 56,00	-4%	-29%
Carrots	5kg	R48,88	R38,99	R39,66	R 0,67	-R 9,22	2%	-19%
Butternut	10kg	R91,05	R95,53	R98,87	R 3,34	R 7,82	3%	9%
Spinach	8 bunches	R119,92	R135,92	R133,25	-R 2,67	R 13,33	-2%	11%
Cabbage	2 heads	R32,65	R35,98	R29,98	-R 6,00	-R 2,67	-17%	-8%
Green pepper	2kg	R89,96	R69,31	R80,64	R 11,33	-R 9,32	16%	-10%
Cremora	800g	R54,32	R67,66	R61,99	-R 5,67	R 7,67	-8%	14%
Tinned pilchards	400g x6	R147,94	R167,94	R173,94	R 6,00	R 26,00	4%	18%
Canned beans	410g x6	R97,94	R99,94	R95,94	-R 4,00	-R 2,00	-4%	-2%
Bananas	4kg	R69,29	R70,63	R74,63	R 4,00	R 5,33	6%	8%
Apples	3kg	R62,65	R50,99	R50,99	R 0,00	-R 11,66	0%	-19%
Oranges	7kg	R53,64	R103,22	R103,22	R 0,00	R 49,58	0%	92%
Margarine	1kg	R38,32	R40,32	R39,32		R 1,00	-2%	3%
Peanut butter	400g x2	R93,98	R85,31	R87,98				-6%
Polony	2.5kg	R63,32	R63,99	R61,99				
Apricot jam	900g	R43,66	R45,32	R40,32				-8%
White bread	25 loaves	R416,42	R408,08	R433,08			6%	
Brown bread	25 loaves	R374,75	R383,08	R408,08			7%	9%
Total household food	basket	R 5 467,49	R5 498,41	R5 600,67				2,4%

**Month-on-month:** The cost of the **Mtubatuba household food basket** *increased* by **R102,26 (1,9%)** from R5 498,41 in December 2024 to R5 600,67 in January 2025.

**Year-on-year:** The cost of the **Mtubatuba household food basket** *increased* by **R133,18 (2,4%)** from R5 467,49 in January 2024 to R5 600,67 in January 2025.

#### 16. Food Price Methodology

In 2019 we began a process of thinking through how to expand the scope of the Pietermaritzburg-based Household Affordability Index. The reason to expand the scope of the Pietermaritzburg data was to seek greater empirical evidence of the national picture of household affordability constraints and how families, living on low incomes, were responding to a deepening financial and economic crisis, given rising expenditure costs, job losses, stagnant employment, a deepening food crisis, deepening poverty and entrenched inequality.

The Pietermaritzburg Household Affordability Index is a realistic and accurate tool to measure inflation on basic expenditure items for households living on low incomes, whilst able to provide a picture of how families living on low incomes are responding to a deepening household affordability crisis. The data that we release monthly is important and provides a reflection of what is playing out in Pietermaritzburg but it is also able to provide a reasonable reflection of what might be playing out nationally. Expanding the scope of our data beyond Pietermaritzburg is an attempt to better track and analyse the national picture of household affordability.

In April 2020, PMBEJD started a process of expanding the scope of food price data collection and having conversations with women in four new areas: Johannesburg, Durban, Cape Town, and Springbok. Women living in low-income households within these areas were approached to work with us, talk with us, think with us, and track food prices and other expenditures in the areas in which they lived. The areas include Soweto, Alexandra, Tembisa and Hillbrow; Gugulethu, Philippi, Khayelitsha, Langa, Delft, Dunoon; KwaMashu, Umlazi, Isipingo, Durban CBD, and Mtubatuba; and Springbok, and includes Pietermaritzburg.

Between April and August 2020 we ran a pilot, based on the Pietermaritzburg methodology, to (1) test which foods constitute the core foods and the volumes of these foods in the trollies of low income households in the new areas; (2) identify, test and verify supermarkets and butcheries which target the low-income market and where women living on low incomes do their shopping; and (3) collect food prices from the supermarkets and butcheries every two weeks (for 5 months), whilst improving the practice of selection of foods for greater accuracy of data (this included buying and cooking selected cheaper food brands to check quality), as well as to continually track and reflect how women themselves make decisions at the supermarket shelves.

#### The pilot was successful.

The outcomes of which were that the core foods identified by women as constituting those in the area-based household food baskets were very closely reflective of the foods and volumes of foods in the Pietermaritzburg Household Food Basket. Women agreed that the Pietermaritzburg Household Food Basket was a good proxy for the baskets in new areas, but that a few modifications should be made to improve its accuracy of area-based food purchasing dynamics to better reflect the core foods in the basket. In this regard several new foods were added to the new Food Basket, and some foods originally in the Pietermaritzburg Household Food Basket were increased/decreased in volume or dropped from the trolley.

The new Food Basket retains the core of the Pietermaritzburg Household Food Basket with the following modifications: *new foods* added are 6L Full cream milk, 2kg chicken livers, 2kg beef livers, 2kg fish (seasonal), 2kg green pepper and 7kg oranges. *Increased volumes* are 3kg apples (up from 1,5kg), 4 bars of 500g green bar bath soap (up from 2 bars of 500g), and 1,5L of *jik* (up from 750ml). *Reduced volumes* are 30kg maize meal (down from 35kg), 2kg chicken feet (down from 5kg), 1kg margarine (down from 2 x 1kg), and 1 x 900g apricot jam (down from 2 x 900g). *Removed item* is *jeyes fluid*. The new Food Basket includes 44 foods & the Domestic & Hygiene Products Basket includes 14 products.

The new basket reflects the most important foods in the trollies of families living on low incomes in the new areas. Because we have universalised the new basket (the basket is the same for all 6 areas: Joburg, Durban, Cape Town, Pietermaritzburg, Springbok and Mtubatuba), it is important to note that whilst the new basket reflects the core foods in the trollies across the six areas; there will be nuances within households and areas. For example, there will be differences in the volumes of starches (viz. maize meal and rice); types of meats (viz. chicken feet, fish, offal, and red meats); and purchasing of types of fruits and vegetables (seasonality). This is expected. The new basket therefore is a proxy of the foods, the volumes of foods and the cost of foods which form a household basket in each area and averaged for all areas. It cannot however be considered the basket for every family living on a low income in each area and for all areas covered. It is however considered a reasonable proxy for a food basket which

women identified as including the most important typical foods which most households try and buy each month.

The supermarkets and butcheries selected by women are those which most households, in the areas in which they live, do their shopping in, and which offer the cheapest/or most affordable prices. These are all supermarkets which target the low-income market. In total, prices are tracked in 47 supermarkets and 32 butcheries.

The methodology used to collect food prices is unique and has some significant implications: (1) food price inflation is tempered by switching to cheaper brands if monthly prices increase beyond what women consider affordable or reasonable; and (2) [linked to 1] the cost of the household food basket month-to-month is relatively stable, and therefore provides an accurate measure of inflation, whilst also better able to show spikes (because women absorb price shocks by switching to cheaper brands – if there is a spike, then there really is a spike because the shock was not absorbed by switching as most brands of that food would have increased); and (3) the household food basket is accurately able to capture the real costs of food and other basic expenditures for households living on low incomes.

#### Implications of expanding the scope of the Household Affordability Index

Expanding the scope of the food price work provides a better lens into the national picture of food price inflation, the cost of a food basket, household affordability, low wages, and low social grants. Conversing with women in Johannesburg, Durban, Cape Town, and Springbok further provides a deeper level of understanding on inflation on different foods, the vagaries of local contexts, the different ways women respond to food price and other expenditure fluctuations and how women cope on low incomes; and what different local situations look like and what women think about what is happening, and what should be done about it. Through dialogue and confirming stories and insights with all women data collectors we are also able to provide a joint narrative of what is happening (what the situation is like), whilst pulling out the nuances. The Household Affordability Index is better able to reflect the national picture of the deepening household affordability crisis.

Whilst we intend to continue broadening the scope of the Household Affordability Index, to include more areas in South Africa as well as including more expense and income data; and therefore improving data capacity to better reflect a wider national picture, whilst continually improving the accuracy of data collected and analysis, we are confident that the data and analysis which we now release to the public from September 2020 is sound, grounded, verifiable and accurate in capturing the real cost of foods as purchased by women living on low incomes, and the decisions taken by women at the supermarket shelves in Johannesburg, Durban, Cape Town, Springbok and Pietermaritzburg.

#### **Summary of the Household Food Basket**

The Household Food Basket has been designed together with women living on low incomes in Johannesburg (Soweto, Alexandra, Tembisa and Hillbrow), Cape Town (Gugulethu, Philippi, Khayelitsha, Langa, Delft, Dunoon), Durban (KwaMashu, Umlazi, Isipingo, Durban CBD, Hammarsdale, Pinetown), Pietermaritzburg, Mtubatuba (in Northern KwaZulu-Natal), and Springbok (in the Northern Cape). It includes the foods and the volumes of these foods which women living in a family of seven members (an average low-income household size) tell us they typically try and secure each month. The Household Food Basket is not nutritionally complete. It is a basket of food which women try and secure each month for their families given affordability constraints.

Food prices are tracked directly by women data collectors off the shelves of 47 supermarkets and 32 butcheries that target the low-income market and which women identified as those they shop at. Food selection at the supermarket shelves mirrors how women themselves make decisions at the supermarket shelves given affordability constraints *viz*. that the foods are chosen on relative affordability and reasonable quality, and food brands are switched to seek out the cheapest prices and special deals. The selection of food brands is dynamic and subjective. Women are smart and savvy, and shop around for bargains: this specific methodology used provides an accurate cost of a monthly household food basket, as purchased by women living on low incomes.

There are 44 foods in the Household Food Basket. The date for data collection is the first week of each month. Data is collected and released in the same month. Data is presented for each area, and it is also weighted and averaged for all 6 areas. Weighting is as follows: 25,5% for Joburg, Durban & Cape Town; 10,6% Pietermaritzburg, and 6,4% for Springbok, and Mtubatuba.

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